National City

National City Bank of Columbus

155 East Broad Street Columbus, OH 43251

January 6, 1998

Surface Transportation Board Recordation Department 1925 K Street Suite 700 Washington DC 20423

RECORDATION NO. 1903

JAN 13 '98

1-15AM

Re: Release of Locomotive Liens for the Ohio Central Railroad

To Whom It May Concern:

National City Bank of Columbus (FKA National City Bank, Columbus) wishes to release its lien on the following locomotives owned by Ohio Central Railroad, Inc. The locomotives are described as:

MAKE	TYPE	NUMBER	HORSE POWER
EMD	SW9	52	1200

Please release these engines from the bank's security filings #19053 and #19136 as record with the Surface Transportation Board.

Enclosed is a certified check in the amount of \$48.00 to cover the cost of the releases. I have also enclosed a copy of this letter with a return envelope. Please send a copy of the stamped release to my attention.

Sincerely,

Stanley A. Uchida

Assistant Vice President

Regional Banking Division

enclosure

cc: Barry Fogle

Before me personally appeared Stanley A. Uchida, Assistant Vice President for National City Bank of Columbus, who acknowledged that he did sign the above nave document in my presence this 6th day of January, 1998.

NOTARY PUBLIC, STATE OF OHIO My Commission Expires June 4, 2000

000214 (09/96)

SURFACE TRANSPORTATION BOARD WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

Stanley A. Uchida
Assistant Vice President
Regional Banking Division
National City Bank of Columbus
155 East Broad Street
Columbus, Ohio 43251

DATE:

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3 (c), on

1/13/98

at 1:15PM

, and

assigned recordation number(s). 19053-F and 19136-F.

Sincerely Yours,

Secretary

Enclosure(s)

\$______The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature